



Fecc Annual Congress Programme

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Venue: Hotel Grand Elysée, Rothenbaumchaussee 10, 20148 Hamburg – Germany

Wednesday, 10 September 2025 – Conference Day 0

Hospitality desk operating hours: 12:30h-21:00h

17:00h-18:30h: Chemical Masterclass “European (Petro-)Chemicals Industry – Current challenges vs opportunities in the increasingly volatile market environment – How to best chart the course?” - presented by ICIS -

Sub-Topics:

- Analysis of the European Petrochemical industry; Is the current position a result of the normal cyclical nature of the industry or is this a real fundamental structural shift? – (Has the recent trade tariff experience exposed the vulnerability of global supply chains?)
- Is the lack of European investment in modern production assets the real problem as industry participants seek higher profits or is Europe just too costly to attract new capital investment? (Energy, Carbon Intensity, Feedstocks, Sustainability?)
- Summary of the current proposed European actions to address this lack of investment & is this sufficient to result in real sustainable change?
- Sustainability - Plastics recycling battles: legislative incentive vs macroeconomic headwinds, strategic sourcing of local feedstock vs accessible imports. How to navigate the sustainability agenda, which is becoming increasingly complex.

Speakers:

- **Leslie Bottomley**, Managing Consultant, **ICIS**
- **Egor Dementev**, EMEA Analyst Team Lead, Plastics Recycling & Sustainability, **ICIS**

20:00h: Opening Reception with food & drinks: Grand-Elysée Hotel, Grand Foyer



Thursday, 11 September 2025 – Conference Day 1

First Congress Day (9:00h-17:15h), taking place at the conference area of the Grand-Elysée Hotel, situated on the Ground Floor,

followed by cocktail reception & gala dinner at the exquisite Panoramadeck Emporio, the highest building of Hamburg, offering spectacular 360° views over the vibrant city.

Hospitality desk operating hours: 7:30h-17:00h

8:00h: **Networking Breakfast** in the Fecc Lounge, Conference Area

9:00h-9:20h: Welcome & opening remarks by Moderator and Fecc

I. **9:20h-10:30h: Keynote Speeches**

9:20h-9:55h: **Balancing Europe's environmental ambitions with competitiveness - The regulator's view,**
Emmanuelle Maire, Head of Unit, **European Commission, Directorate-General Environment**, Unit B1 - Circular Economy, Sustainable Production and Consumption

9:55h-10:30h: **Resilience as Destination:** Presentation by **Jörgen Sandström**, Head of the Transforming Industrial Ecosystem Program, **World Economic Forum**

10:30h-11:00h: **Coffee Break**



II. **11:00h-12:30h: Shaping the New Now**

11:00h-11:25h: Setting the scene presentation: **Nico Palesch**, Senior Economist, **Oxford Economics, Global Industry Service**

11:25h-12:30h: **Industry Leaders' Panel discussion** featuring:

- **Norman Goldberg**, CEO, **tesa SE**
- **Richard D. Jenkins**, Senior Vice President & Executive Committee Member, **Arkema**
- **Julia Schlenz**, President EMEA, **Dow**
- **Dahai Yu**, Chairman of **Roehm** and Operating Partner of **Advent International**

12:30h-14:00h: **Networking Lunch (Fecc Lounge, Conference Area)**

III. **14:00h-15:10h: Next Level Logistics inmidst of Geopolitics, Tariffs and Other Turmoil**

Statement presentations & **panel discussion**, featuring:

- **Line Pauli Andersen**, Vice President, Divisional Lead Industrial, **DSV Road**
- **Hans Augusteijn**, President **Stolt** Tank Containers & Executive Sponsor for India
- **Johannes Berg**, Director for Corporate Affairs, **HHLA**
- **Charles Patrick Hore**, Global Vertical Lead Chemicals, **Maersk**

15:10h-15:30h: **Coffee Break (Fecc Lounge, Conference Area)**



Thursday, 11 September 2025 – Conference Day 1

IV. 15:30h-17:05h: Distributors in the Limelight

15:30h-15:45h: Setting the scene: Personal reflections of **Christian Kohlpaintner**

15:45h-16:05h: Pulse check chemical distribution by **Madjar Navah**, Managing Director and Partner, **Boston Consulting Group**

16:05h-17:05h **Panel discussion**, featuring:

- **Gina Fyffe**, CEO, **Integra Petrochemicals**
- **Stephan Glander**, CEO **Biesterfeld**
- **Liangyu Hawkes**, Founder & CEO **Anstar Ltd.**
- **Marcus Jordan**, CEO **IMCD**

17:05h-17:15h: Wrap-Up of Day 1 Program, by Moderator and Fecc

Evening Networking Activities:

19:00h: Departure to the gala dinner from the hotel entrance

19:15h: Cocktail reception at the Panoramadeck Emporio, Hamburg

20:15h: Gala-dinner at Panoramadeck Emporio Hamburg, incl. evening entertainment

22:30h: Departure from Panoramadeck Emporio, back to the conference hotel



Friday, 12 September 2025 – Conference Day 2

Second Congress Day (9:00h-14:30h including group lunch), taking place at the conference area of the Grand-Elysée Hotel, situated on the Ground Floor

Hospitality desk operating hours: 7:30h-10:00h

8:00h-9:00h: **Networking Breakfast** in the Conference Area

9:00h-9:15h: Opening Remarks & Introduction of Day 2 Program by Moderator and Fecc

V. **9:15h-10:50h: Green Chemistry / Bioeconomy - A New Ally to Growth?**

1. 9:15h-9:30h: *The regulator's view*

Interview with **Thomas Jakl**,
Deputy Director General, **Federal Ministry for Climate Action in Austria**

2. 9:30h-9:40h: *Statement presentation from Nova-Institute*

Lars Boerger, CEO Nova-Institute

3. *The bioeconomy companies' viewpoint – statement presentations by:*

9:40h-9:50h: **Barbara Duecker**, Senior Market Insights Specialist, Household Care Europe, **Novonesis**

9:50h-10:00h: **Roger Tambay**, Chief Growth Officer, **Natureworks LLC**

4. 10:00h-10:50h: *Panel discussion with all speakers*

10:50h-11:15h: **Coffee break**, Conference Area



Friday, 12 September 2025, Conference Day 2

VI. 11:15h-12:45h: How to Make Europe Great Again? - The Investors' Perspective

11:15h-11:35h: **The journey and experiences of Project ONE by INEOS - Europe's largest chemical investment in decades**

Presentation by **John McNally**, CEO Project ONE by INEOS

11:35h-11:45h: **The view of private equity**

Statement presentation by **Dahai Yu**, Chairman of **Roehm**, Operating Partner of **Advent International**

11:45h-11:55h: **The view of a European bank**

Statement presentation by **Ulrich M. Simon**, Managing Director Investment Banking Industrials EMEA, **BNP Paribas**

11:55h-12:45h: **Panel discussion with the 3 speakers**

12:45h-13:00h: *Concluding Remarks & End of Congress Program*

13:00h-14:30h: **Group lunch at Grand-Elysée Hotel, Conference Area**

14:30h: **Congress closure**