

Programme

- all rights for potential last-minute changes reserved -

Venue: Hotel ME Terramar, Passeig Maritim 80, Sitges/Barcelona, 08870 - Spain

Monday, 11 September 2023 - Conference Day 0

Hospitality desk operating hours: 12:30h – 21:00h

17:00h-18:30h Chemical Masterclass "The sustainability transformation of the European chemical industry - A game changer for competitiveness or end of the game?» with Deloitte

Topics:

- <u>The societal context:</u> challenges for "hard-to-abate" industries, such as chemicals, and how to master the competition for green, hard and soft factors?
- <u>The chemical industry context:</u> what is the long-term future in a sustainable and circular world?
- <u>The chemical distribution context:</u> how does the traditional distributors' role develop and extend to the benefit of all stakeholders?

Speaker: Alexander Keller, Specialist Director, Strategy & Business Design at Deloitte Frankfurt

19:30h First-time Joiners' Reception: pool terrace of Hotel ME Terramar

20:00h Opening cocktail reception: drinks & tapas at the pool terrace of the hotel



Tuesday, 12 September 2023 - Conference Day 1

Full day of Congress, followed by cocktail reception & gala-dinner at Codorníu Cavas, a typical Catalan vineyard outside of Barcolone, which accommodates the oldest winery of Spain

Hospitality desk operating hours: 7:30 - 17:00

8:00h Networking Breakfast in Conference Area

9:00h-9:20h Welcome & opening – Moderator (7 mins) + Fecc-President

I. 9:20h-10:20h: Geopolitical and economic perspectives 2024 & beyond

9:20h-9:50h: *Geopolitics and economics – who is influencing what?*: Presentation by **Professor Juan Moscoso del Prado Hernández**, Senior Fellow at the Center for Global Economy & Geopolitics (ESADE Geo) at **ESADE Business School**, Barcelone

9:50h-10:20h: *Economic outlook: accelerating energy transition and adapting supply chains,* Presentation by **Koen De Leus,** Chief Economist of **BNP Paribas Fortis**

10:20h-10:50h Coffee Break



II. 10:50h-12:30h: The transformation of Europe's chemical value chains

10:50h-11:15h: Setting the scene presentation: **Christian Lumpe,** Partner, **Roland Berger Chemicals**

11:15h-12:30h: Industry Leaders' Panel discussion featuring:

- Richard Jenkins, Senior Vice President & Executive Committee Member, Arkema
- Thomas Van De Velde, Senior Vice President Hydrocarbons & Energy, Borealis
- Hans-Joerg Bertschi, Executive Chairman Bertschi-Group
- Jan Eghoej, Managing Director, Essberger & Stolt (E&S) Tankers

12:30h-14:00h: Networking Lunch (Open Air in Garden next to Conference Area)

III. 14:00h-15:20h: The new skills agenda

14:00h-14:20h: Setting the scene: "Working in the Chemical Industry in 2030 and Beyond"- results of the recent BAVC/BCG study: **Andreas Ogrinz**, Managing Director Education, Innovation & Sustainability of German Chemical Employers' Federation (BAVC)

14:20h-15:20h: Panel discussion, featuring:

- Andreas Ogrinz, Managing Director Education, Innovation & Sustainability of German Chemical Employers Federation (BAVC)
- Prof. Klaus Kuemmerer, Director of the Institute of Sustainable Chemistry at Leuphana University & Member of the EU Commission's High-Level Roundtable on the Chemicals Strategy for Sustainability
- Katharina Kasper, Group Sustainability Manager, Brenntag, Co-Winner of Fecc's Young Talents Contest 2022



Tuesday, 12 September 2023 - Conference Day 1

15:20h-15:40h: Refreshment Break

IV. 15:40h-16:30h: How to turn the challenges into opportunities for the chemical value chain?

15:40h-16:05h: Setting the scene presentation by **Madjar Navah**, Managing Director and Partner, **Boston Consulting Group**

16:05h-16:30h: Fireside Chat, featuring:

- Richard Jenkins, Senior Vice-President & Member of the Executive Committee,
 Arkema
- Neville Prior, Chairman of Cornelius-Group & Fecc-President

16:30h-16:45h: Wrap-Up of Day I Program – Fecc-President and Moderator

Networking activities:

18:00h: Buses for networking activities depart from hotel entrance

18:30h: Guided tour through vineyard & cava/wine museum at Codorníu Cavas (by e-train)

19:05h: Pre-dinner cocktails at Codorníu Cavas vineyard

20:00h: Gala-dinner at Codorníu Cavas vineyard



Wednesday, 13 September 2023 - Conference Day 2

Second Congress Day (9:00h - 13:00h), taking place at the conference area, followed by an open-air networking lunch at the Hotel ME Terramar's roof top bar with spectacular views on the coastline of Sitges

Hospitality desk operating hours: 7:30h – 10:00h

8:00h Networking Breakfast in Conference Area

09:00h-09:10h Opening of Day 2 Program - Fecc-President and Moderator

V. 9:10h-12:45 Implementing sustainability – disruptor or business opportunity?

1. 9:10h-9:35h: **Setting the scene:**

Identify, assess and improve sustainability performance - Methodologies & Measurements, presentation by **Clarisse Chang**, Environmental Methodology Lead, **EcoVadis**

2. 9:35h-10:25h: The diversification of chemical supply chains

9:35h-10:00h: Towards a circular, emission-free chemical industry, presentation by **Jens Assmann**, Vice-President Sustainability Strategy, **BASF** Monomers' Division

10:00h-10:25h: From waste to chemicals, Presentation by **Babette Pettersen**, Vice President, **LanzaTech**

10:25h-10:50h: Concluding panel discussion with the 3 speakers



Wednesday, 13 September 2022, Conference Day 2

10:50h-11:15h: Refreshment break

3. <u>11:15h-12:45h: The brand owners' perspectives</u>

11:15h-11:35h: **Procter & Gamble - Nikolaos Koutras,** Global R&D Director, Surfactant Materials and Sustainability

11:35h-11:55h: **PPG - Mats Haegerstroem,** Sustainability Lead EMEA

11:55-12:20h: **Tesco - Paul Earnshaw**, Lead Packaging Manager, presentation Sustainability – A retailer's view.

12:20h-12:45h: Concluding panel discussion with the 3 speakers

12:45h-13:00h: *Concluding remarks & End of Congress program*— Fecc-President and Moderator

13:00h-15:00h Group lunch at Hotel Terramar's roof top bar, open air and with spectacular views on the Sitges coastline

15:00h Congress closure